

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
December 08, 2011

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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	4-Year 4-Month 0-1/8% TIPS (Reopening)
Offering Amount	\$12,000,000,000
Currently Outstanding	\$26,366,000,000
Adjusted Amount Currently Outstanding	\$27,089,000,000
CUSIP Number	912828QD5
Auction Date	December 15, 2011
Original Issue Date	April 29, 2011
Issue Date	December 30, 2011
Maturity Date	April 15, 2016
Dated Date	October 15, 2011
Series	W-2016
Real Yield	Determined at Auction
Interest Rate	0-1/8%
Interest Payment Dates	April 15 and October 15
Accrued Interest from 10/15/2011 to 12/30/2011	\$0.25956 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$0.26629 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820XZ5
TIIN conversion factor per \$1,000	0.283151618
Maximum Award	\$4,200,000,000
Maximum Recognized Bid at a Single Yield	\$4,200,000,000
NLP Reporting Threshold	\$4,200,000,000
NLP Exclusion Amount	\$9,100,000,000
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$0
Maturing Date	December 30, 2011
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 04/15/2011	220.72980
Ref CPI 12/30/2011	226.45119
Index Ratio 12/30/2011	1.02592

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.